UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

U.S. TRUST COMPANY, N.A.,

Plaintiff,

V.

NOV 3 2007

ROBERT S. STOLAR,

Defendant.

USDC SDNY
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DOC #:
DATE FILED: 12 4 204
Civil Action No. 07-CV-7357 (WHP)

STIPULATION OF DISMISSAL AND AGREEMENT REGARDING ARBITRATION

attorneys for the parties, that whereas no party hereto is an infant, incompetent person for whom a committee has been appointed or conservatee and there being no person not a party who has an interest in the subject matter of the action, in accordance with Fed. R. Civ. P. 41(a)(1)(ii), this action, as against Robert S. Stolar, and counterclaim, as against U.S. Trust, are dismissed without prejudice and that the parties agree to arbitrate all matters to the extent required under the parties' arbitration agreement. This stipulation of dismissal may be executed in counterparts, each of which shall be deemed an original and shall bind the signatories thereto.

Mark W. Stoutenburg, Esq.

GIBBONS P.C.

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and, of counsel,

Thomas J. Momjian, Esq. Christopher C. Coss, Esq. COSS & MOMJIAN, LLP 111 Presidential Boulevard, Suite 233 Bala Cynwyd, Pennsylvania 19004 (610) 667-6800 Attorneys for Plaintiff

U.S. Trust Company, N.A.

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BUCHANAN INGERSOLL & ROONEY PC

One Chase Manhattan Plaza, 35th Floor New York, New York 10005-1417 (212) 440-4400 Attorneys for Defendant Robert S. Stolar

The Clerk of Court 3 chiected to mark this case closed.

SO ORDERED

WILLIAM H. PAULEY III U.S.D.J.

11 | 30 | 2007

#1246710 v1 104768-60458 Dated: New York, New York November ____, 2007

SO ORDERED:

Honorable William H. Pauley United States District Judge